

OLYMPIC VALLEY PUBLIC SERVICE DISTRICT
PROGRESS PAYMENT REPORT

EXHIBIT D-8
3 Pages

PROJECT TITLE: **Strategic Plan Consulting**

PROJECT NUMBER: **10-09-732000**

CONTRACTOR NAME: **Agnew::Beck Consulting, Inc.**

& ADDRESS: **PO Box 410**
Palmer, AK 99645

DATE: 09/09/2025

PAYMENT ESTIMATE #: 6

PERIOD: 07/01/25-08/31/25

BID AMOUNT: \$ 19,445.00

NET CHANGE ORDERS: \$7,539.00

ADJUSTED CONTRACT AMOUNT: \$26,984.00

WORK COMPLETED: \$ 26,984.00

% WORK COMPLETED: 100%

ORIGINAL TIME: N/A

REVISED TIME:

TIME ELAPSED:

% TIME ELAPSED:

	PREVIOUS	CURRENT	TO DATE
EARNINGS:			
Work Completed	\$ 26,226.25	\$ 757.75	\$ 26,984.00
Retention on Work Completed (5%)	\$ -	\$ -	\$ -
Net Earnings on Work Completed	<u>\$ 26,226.25</u>	<u>\$ 757.75</u>	<u>\$ 26,984.00</u>
Materials on Hand	\$ -		\$ -
Retention on Materials (5%)	\$ -	\$ -	\$ -
Net Earnings On Materials	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
TOTAL NET EARNINGS	<u>\$ 26,226.25</u>	<u>\$ 757.75</u>	<u>\$ 26,984.00</u>
DEDUCTIONS:			
1.			\$ -
2.			\$ -
3.			\$ -
Total Deductions	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
OTHER ADJUSTMENTS:			
1. Release Retention			\$ -
2.			\$ -
3.			\$ -
Total Adjustments	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
TOTAL ADJUSTED EARNINGS	<u>\$ 26,226.25</u>	<u>\$ 757.75</u>	<u>\$ 26,984.00</u>
LESS PREVIOUS PAYMENTS			\$ (26,226.25)
PAYMENT DUE THIS ESTIMATE			<u>\$ 757.75</u>

REVIEWED BY: 
Jessica Asher, Program Manager

APPROVED BY: 
Charley Miller, General Manager



Invoice

Bill To
Olympic Valley Service District Jessica Asher 305 Squaw Valley Rd. Olympic Valley, CA 96146

Description	Amount
Project Manager	0.00
Associate	757.75
For work completed 7/1/2025 - 8/31/2025	
Contract Amount: \$26,984.00	
Amount of this invoice: \$757.75	
Amount previously invoiced: \$26,226.25	
Budget amount remaining after this invoice: \$0.00	
Total	\$757.75

Balance Due	\$757.75
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Engage, Plan, Implement.

Olympic Valley Public Service District
OVPSD Strategic Planning Services
July and August, 2025 Invoice Detail

July & Aug		
TASKS PER SCOPE OF WORK	# of Hours Worked	Summary of tasks
1. Discovery Phase (Pre Work for Board Workshops)	0	specific deliverables, meetings and milestones
Tasks include: -Project Management: Up to four, 1 hr check in meetings with staff/board re: project progress. -Review of relevant documents and information. -Research best practices: examples of other strategic plans from similar organizations.		
2. Strategic Planning (Board Workshops) 2025	0	
Design and facilitate two strategic planning workshops with the board and management staff in 2025. Prepare agenda, develop presentation for workshops. Estimated budget includes: facilitation, note taking, travel, meeting preparation. Each workshop will be 3 hours each.		
3. Produce Strategic Plan Document Winter/Spring 2025	23.75	
Develop a draft Strategic Plan for OVI PSD that outlines agreed upon goals and objectives (estimate 10 pages) with graphic design elements. Assumes significant staff time to work one-on- one with board to finalize goals, objectives, strategies prior to final. Expectation that A::B will develop an annual Work Plan template and staff will provide content.		Design and produce final strategic plan, coordinate feedback from staff on all aspects of the final plan
Task 4: Present Draft Strategic Plan to Board/Staff	0	
Presentation of draft plan to board/staff for approval	0	
Total of Hours	23.75	


D-8_Progress Payment-AgnewBeck Consulting, Inc


Final Audit Report


2025-09-24


Created:	2025-09-24
By:	Ashley Massey (amassey@ovpsd.org)
Status:	Signed
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